



REQUEST FOR PROPOSALS FOR:

Boundary Survey and Marking Services for the:

Brandywine Creek Preserve

Location Descriptor

Representative Lat/Long: 41.2745, -81.4982

See Map in Appendices

Issued: December 2021

Proposals Due: January 21st 2022



Our mission is to enrich the lives of all people in Northeast Ohio by conserving natural habitats, restoring the ecological value of our region's lands and waters, and expanding opportunities to connect people from all cultures to experience nature and discover our great outdoors.

REQUEST FOR PROPOSALS FOR SURVEYOR SERVICES

1. INTRODUCTION

West Creek Conservancy (WCC) is requesting your firm to submit a proposal to provide boundary survey and marking services for the Brandywine Creek Preserve project in the Village of Boston Heights/ Northfield Township, Ohio.

Proposals in response to this Request for Proposals "RFP" must be submitted on or before the date and time set forth in this document. Failure to comply with any of the requirements of this RFP may result in the Proposal not being considered.

The 202-acre project site is owned and protected by the WCC, a non-profit land conservation organization. WCC holds fee simple ownership to the project area for the purpose of conservation. Through organization and partner prioritization this site was identified as a location for immediate benefit of conservation and restoration in the watershed.

2. PROJECT DELIVERY

When contracts are drafted, the Surveyor shall submit for its negotiated guaranteed maximum price ("GMP") in the format as agreed upon by WCC, and the proposal shall include, at a minimum, the following: (a) a detailed breakdown of the GMP to include the Cost of the Work, detailed by each subcontract, trade, or bid division, Surveyor's Staffing Cost, General Conditions Cost. Any work to be self-performed by the Surveyor shall be pre-approved by WCC.

The Surveyor shall work cooperatively with WCC, and provide, among other services, due diligence, scheduling, planning throughout surveying/marking phase of the Project. The Surveyor shall produce the land truth geolocating, mapping, marking, and encroachment documentation.

Once budgets have been approved by WCC, the Surveyor shall proceed to complete the project. During this stage of the document production, the documents will continue to be reviewed by WCC for consistency with the project intent approved by WCC.

The pre-executable phase of the survey services shall be set forth in more detail in the Agreement between WCC and Surveyor. The Surveyor shall execute the services within the project boundaries and in accordance with WCC's scheduling requirements.

Title Exam available from WCC upon request.

General Description of Work

Goal 1: Surveyor will conduct a property survey and marking of the 202-acre site on the Brandywine Creek to confirm project boundaries to ensure proposed restoration activities are within the control of the WCC owned property.

Objective A- Ground truth, document, and map property encroachments

Objective B- Mark the site to confirm project boundaries for restoration activities (Boundary markers will be provided by WCC)

Survey and geolocation tasks that are consistent with applicable state survey practices will be adhered to and identified for any applicable professional certifications.

Brandywine Creek Preserve

Survey Services shall commence **after awarding (January 31st 2022) and Project shall be completed by April 30th 2022.** (*Extensions to the completion deadline may be negotiated if necessary pending feasibility*)

Project Location: Representative Lat, Long: **41.2745, -81.4982**

Access from 6764-6660 Industrial Pkwy, Hudson, OH 44236 (dead end cul-de-sac)

Project Budget

Surveyor Services to be negotiated to a GMP (Guaranteed Maximum Price) DNE (Do Not Exceed) lump sum (total project cost including boundary survey and marking and notated services)

3. REQUESTED SUBMISSIONS

Please keep submissions under 5 pages. Not including resume's, organizational charts, and similar projects (of which showcase a maximum of 3)

Interested Applicants are requested to submit the following information in response to this RFP:

A. **Key Personnel.** Provide a one-page resume highlighting relevant experience and identify what will be assigned and the percentage of that individual's time to be devoted to the Project.

B. **Risk Management.** Provide a plan to minimize risk and identify the most significant threats and/or influences to the Project. If applicable. Please provide Certificate of Insurance to WCC.

C. **Project Approach.** Describe the firm's proposed Project-specific plan to deliver the expected services. At a *minimum*, the description shall address: (1) the firm's approach to the Encroachment delineation and documentation; (2) Property marking; (3) Deliverable document creation and delivery; (4) cost control; (5) safety management; (6) quality control.

D. **Project Timeline and Schedule of Project Milestones.** Construct a Project Timeline that shows confident execution, with start and end dates of each task, of the Project before the Project End Date **April 30th, 2022.** This Project Timeline shall include: (1) Project kickoff meeting, (2) Site Assessment detailed tasks as applicable, (3) Boundary Survey and

encroachment documentation, (4) Property Marking, (5) Survey close-out and document finalization, (8) Final meeting and checklist of tasks. Expand upon the above as applicable.

F. Costs for Surveying Services. itemized breakdown of services proposed within the GMP as approved by WCC.

4. FIRM SELECTION

The Surveyor shall be selected using the "best value" selection process as generally set forth below.

A. Selection of Surveyor. After initial internal review, WCC will rank the firms based on evaluation of each firm's Proposal and award the Surveying services Agreement with the firm whose Proposal WCC determines to be the best value for the project's scope. Internal scoring criteria include personnel expertise, similar project experience, and is weighted highly upon the project understanding and technical approach to the scope outlined within this RFP. Contract negotiations shall be directed toward: (1) ensuring that the Surveyor and WCC mutually understand the essential requirements involved in providing the required services; (2) ensuring that the Surveyor will be able to provide the necessary personnel, equipment, and facilities to perform the services within the time required by the Surveying Services Agreement; and (3) agreeing upon a procedure utilizing through service the guaranteed maximum price ("GMP") that shall include the costs of all the work, the cost of all fees payable to the Surveyor.

5. INSTRUCTIONS FOR SUBMISSIONS

A. Response Deadline. Proposals must be emailed by 5pm on **January 21st, 2022**. Proposals received after will not be considered.

B. Submission. Proposals must be received emailed to peter@westcreek.org with the Subject line **Brandywine Creek Preserve RFP**.

C. Cancellation; Rejection. WCC reserves the right to reject all Proposals and cancel at any time for any reason this RFP, any portion of this RFP or any phase of the Project. WCC shall have no liability to any proposer arising out of such cancellation or rejection.

At its discretion, WCC may amend this RFP at any time prior to the deadline for receipt of Proposals and distribute the amendments to all firms in any medium as determined by WCC. Questions regarding interpretation of the content of this RFP must be directed to:

Peter Bode- PM; email: peter@westcreek.org or

Derek Schafer- Executive Director; email: dschafer@westcreek.org

EPA General Terms and Conditions Effective

October 1, 2021

1. Introduction

(a) The recipient and any sub-recipient must comply with the applicable EPA general terms and conditions outlined below. These terms and conditions are in addition to the assurances and certifications made as part of the award and terms, conditions, and restrictions reflected on the official assistance award document.

Recipients must review their official award document for additional administrative and programmatic requirements. Failure to comply with the general terms and conditions outlined below and those directly reflected on the official assistance award document may result in enforcement actions as outlined in 2 CFR

200.339 and 200.340.

(b) If the EPA General Terms and Conditions have been revised, EPA will update the terms and conditions when it provides additional funding (incremental or supplemental) prior to the end of the period of performance of this agreement. The recipient must comply with the revised terms and conditions after the effective date of the EPA action that leads to the revision. Revised terms and conditions do not apply to the recipient's expenditures of EPA funds or activities the recipient carries out prior to the effective date of the EPA action. EPA will inform the recipient of revised terms and conditions in the action adding additional funds.

For Full EPA General Terms and Conditions, please visit:

<https://www.epa.gov/grants/epa-general-terms-and-conditions-effective-october-1-2021-or-later>